

<b>General information about company</b>		
Scrip code*	500147	
NSE Symbol*	NOTLISTED	
MSEI Symbol*	NOTLISTED	
ISIN*	INE515A01019	
Name of company	JOHN COCKERILL INDIA LIMITED	
Type of company	Main Board	
Class of security	Equity	
Date of start of financial year	01-01-2026	
Date of end of financial year	31-12-2026	
Date of board meeting when results were approved	18-05-2026	
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	11-05-2026	
Description of presentation currency	INR	
Level of rounding	Lakhs	
Reporting Type	Quarterly	
Reporting Quarter	First quarter	
Nature of report standalone or consolidated	Standalone	
Whether results are audited or unaudited for the quarter ended	Unaudited	
Whether results are audited or unaudited for the Year to date for current period ended/year ended		
Segment Reporting	Single segment	
Description of single segment	Original Equipment Manufacture and Project Management	
Start date and time of board meeting	18-05-2026 21:20	
End date and time of board meeting	18-05-2026 21:29	
Whether cash flow statement is applicable on company		
Type of cash flow statement		
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion	
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No	
No. of times funds raised during the quarter		
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No	During the reporting period the Company has not granted any loan or issued any debt securities. Hence, this disclosure is not applicable.

<b>Financial Results – Ind-AS</b>			
<b>Particulars</b>		<b>3 months/ 6 months ended (dd-mm-yyyy)</b>	<b>Year to date figures for current period ended (dd-mm-yyyy)</b>
Date of start of reporting period		01-01-2026	01-01-2026
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Standalone	Standalone
<b>Part I</b>	<b>Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.</b>		
<b>1</b>	<b>Income</b>		
	Revenue from operations	20004.43	20004.43
	Other income	280.07	280.07
	<b>Total income</b>	<b>20284.5</b>	<b>20284.5</b>
<b>2</b>	<b>Expenses</b>		
(a)	Cost of materials consumed	10740	10740
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	118.36	118.36
(d)	Employee benefit expense	2527.86	2527.86
(e)	Finance costs	514.12	514.12
(f)	Depreciation, depletion and amortisation expense	156.15	156.15
(g)	<b>Other Expenses</b>		
1	Other Expenses	5477.56	5477.56
	<b>Total other expenses</b>	<b>5477.56</b>	<b>5477.56</b>
	<b>Total expenses</b>	<b>19534.05</b>	<b>19534.05</b>
3	<b>Total profit before exceptional items and tax</b>	<b>750.45</b>	<b>750.45</b>
4	Exceptional items	239.15	239.15
5	<b>Total profit before tax</b>	<b>989.6</b>	<b>989.6</b>
<b>6</b>	<b>Tax expense</b>		
7	Current tax	332.8	332.8
8	Deferred tax	-43.88	-43.88
9	<b>Total tax expenses</b>	<b>288.92</b>	<b>288.92</b>
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	<b>Net Profit Loss for the period from continuing operations</b>	<b>700.68</b>	<b>700.68</b>
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	<b>Net profit (loss) from discontinued operation after tax</b>	<b>0</b>	<b>0</b>
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	<b>Total profit (loss) for period</b>	<b>700.68</b>	<b>700.68</b>
17	<a href="#">Other comprehensive income net of taxes</a>	-230.57	-230.57
18	<b>Total Comprehensive Income for the period</b>	<b>470.11</b>	<b>470.11</b>
19	<b>Total profit or loss, attributable to</b>		
	Profit or loss, attributable to owners of parent		
	Total profit or loss, attributable to non-controlling interests		
20	<b>Total Comprehensive income for the period attributable to</b>		
	Comprehensive income for the period attributable to owners of parent		
	Total comprehensive income for the period attributable to owners of parent non-controlling interests		
21	<b>Details of equity share capital</b>		

	Paid-up equity share capital	493.78	493.78	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
<b>23</b>	<b>Earnings per share</b>			
<b>i</b>	<b>Earnings per equity share for continuing operations</b>			
	Basic earnings (loss) per share from continuing operations	14.19	14.19	
	Diluted earnings (loss) per share from continuing operations	14.19	14.19	
<b>ii</b>	<b>Earnings per equity share for discontinued operations</b>			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
<b>iii</b>	<b>Earnings per equity share (for continuing and discontinued operations)</b>			
	Basic earnings (loss) per share from continuing and discontinued operations	14.19	14.19	
	Diluted earnings (loss) per share from continuing and discontinued operations	14.19	14.19	
24	Debt equity ratio			Textual Information( 1)
25	Debt service coverage ratio			Textual Information( 2)
26	Interest service coverage ratio			Textual Information( 3)
<b>27</b>	<b>Disclosure of notes on financial results</b>	<b>Textual Information(4)</b>		

## Text Block

Textual Information(4)	<p>Notes:</p> <p>1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 18, 2026.</p> <p>2 The results of the Company may fluctuate from quarter to quarter depending on the margins of the projects being executed which vary based on the size and complexity of such projects.</p> <p>3 The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the full financial year, which were subjected to a limited review.</p> <p>4 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour &amp; Employment published FAQs to enable assessment of the financial impact due to changes in regulations.</p> <p>Accordingly, during the quarter and year ended December 31, 2025, the Company had recognised an estimated incremental liability of ` 1,140.86 lakhs as an Exceptional items based on best estimates and available information relating to changes in wage definition under the New Labour Codes.</p> <p>Subsequently, pursuant to revision to compensation of employee, aforesaid liability has reduced by ` 239.15 and is accounted in the quarter ended March 31, 2026.</p> <p>The Company continues to monitor the issuance and finalisation of Central and State Rules and further clarifications from the Government in respect of other aspects of the Labour Codes.</p> <p>5 The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.</p> <p>6 There is a delay in submission of the financial results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2026. This does not have any material impact on these standalone financial results.</p> <p>7 Pursuant to the receipt of notice of arbitration from one of its customers seeking certain relief /compensation for alleged non-performance of Cold Rolling Mill (CRM) supplied by the Company, the management is evaluating necessary steps, including legal remedies available to defend itself and is closely monitoring the developments as they may arise. Management is confident of defending its position in the ensuing arbitration. Management does not expect any further significant impact to the standalone financial results.</p> <p>8 During the quarter, the Company has acquired 100% shareholding in John Cockerill Metals International SA, Belgium (a Fellow Subsidiary) from Company's holding company, John Cockerill SA, for a consideration of Euro 29.67 million [ ` 31,616 lakhs] pursuant to a Share Purchase Agreement (SPA) entered between both these companies. Out of the total agreed consideration, Euro 5 million [ ` 5,328 lakhs] is payable by June 30, 2026 and remaining Euro 24.67 million [ ` 26,288 lakhs] on or before January 1, 2031 subject to certain condition as per terms of the SPA.</p> <p>The SPA also provides for acquisition of shareholding in John Cockerill Industry NA, USA (indirectly held by John Cockerill SA through its subsidiaries) by John Cockerill Metals International SA, Belgium on or before December 31, 2026 for a value to be determined as per the terms of the SPA.</p>
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<b>Other Comprehensive Income</b>				
		Date of start of reporting period	01-01-2026	01-01-2026
		Date of end of reporting period	31-03-2026	31-03-2026
		Whether results are audited or unaudited	Unaudited	Unaudited
		Nature of report standalone or consolidated	Standalone	Standalone
	Other comprehensive income [Abstract]			
1	Amount of items that will not be reclassified to profit and loss			
1	Remeasurement of the defined benefit plans	-41.85	-41.85	
2	Income tax relating to above item	10.53	10.53	
	Total Amount of items that will not be reclassified to profit and loss	-31.32	-31.32	
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	
3	Amount of items that will be reclassified to profit and loss			
1	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge	-266.26	-266.26	
2	Income tax relating to above item	67.01	67.01	
	Total Amount of items that will be reclassified to profit and loss	-199.25	-199.25	
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	
5	Total Other comprehensive income	-230.57	-230.57	

<b>Details of Impact of Audit Qualification</b>			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	S R B C & CO LLP	Yes	28-02-2029

