

General information about company	
Scrip code*	500147
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE515A01019
Name of company	JOHN COCKERILL INDIA LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-01-2026
Date of end of financial year	31-12-2026
Date of board meeting when results were approved	18-05-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	11-05-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	First quarter
Nature of report standalone or consolidated	Consolidated
Whether results are audited or unaudited for the quarter ended	Unaudited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	
Segment Reporting	Single segment
Description of single segment	Original Equipment Manufacture and Project Management
Start date and time of board meeting	18-05-2026 21:20
End date and time of board meeting	18-05-2026 21:29
Whether cash flow statement is applicable on company	
Type of cash flow statement	
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion

Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2026	01-01-2026
Date of end of reporting period		31-03-2026	31-03-2026
Whether results are audited or unaudited		Unaudited	Unaudited
Nature of report standalone or consolidated		Consolidated	Consolidated
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	34451.74	34451.74
	Other income	937.61	937.61
	Total income	35389.35	35389.35
2	Expenses		
(a)	Cost of materials consumed	15496.93	15496.93
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	-65.89	-65.89
(d)	Employee benefit expense	7158.46	7158.46
(e)	Finance costs	703.92	703.92
(f)	Depreciation, depletion and amortisation expense	327.69	327.69
(g)	Other Expenses		
1	Other Expenses	11370.98	11370.98
	Total other expenses	11370.98	11370.98
	Total expenses	34992.09	34992.09
3	Total profit before exceptional items and tax	397.26	397.26
4	Exceptional items	239.15	239.15
5	Total profit before tax	636.41	636.41
6	Tax expense		
7	Current tax	470.67	470.67
8	Deferred tax	-570.34	-570.34
9	Total tax expenses	-99.67	-99.67
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	736.08	736.08
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	736.08	736.08
17	Other comprehensive income net of taxes	-343	-343
18	Total Comprehensive Income for the period	393.08	393.08
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0	0
	Total profit or loss, attributable to non-controlling interests	0	0
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0	0
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	0
21	Details of equity share capital		

	Paid-up equity share capital	493.78	493.78	
	Face value of equity share capital	10	10	
22	Reserves excluding revaluation reserve			
23	Earnings per share			
i	Earnings per equity share for continuing operations			
	Basic earnings (loss) per share from continuing operations	14.91	14.91	
	Diluted earnings (loss) per share from continuing operations	14.91	14.91	
ii	Earnings per equity share for discontinued operations			
	Basic earnings (loss) per share from discontinued operations	0	0	
	Diluted earnings (loss) per share from discontinued operations	0	0	
iii	Earnings per equity share (for continuing and discontinued operations)			
	Basic earnings (loss) per share from continuing and discontinued operations	14.91	14.91	
	Diluted earnings (loss) per share from continuing and discontinued operations	14.91	14.91	
24	Debt equity ratio			Textual Information(1)
25	Debt service coverage ratio			Textual Information(2)
26	Interest service coverage ratio			Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)		

Text Block

Textual Information(4)	<p>Notes:</p> <p>1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 18, 2026.</p> <p>2 The results of the Group may fluctuate from quarter to quarter depending on the margins of the projects being executed which vary based on the size and complexity of such projects.</p> <p>3 The Group has only one business segment i.e. Original Equipment Manufacture and Project Management.</p> <p>4 The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and year-to-date figures upto the third quarter of the full financial year, which were subjected to a limited review.</p> <p>5 "During the quarter, the Company has acquired 100% shareholding in John Cockerill Metals International SA, Belgium (a Fellow Subsidiary) from Company's holding company, John Cockerill SA, for a consideration of Euro 29.67 million [Rs. 31,616 lakhs] pursuant to a Share Purchase Agreement (SPA) entered between both these companies. Out of the total agreed consideration, Euro 5 million [Rs. 5,328 lakhs] is payable by June 30, 2026 and remaining Euro 24.67 million [Rs. 26,288 lakhs] on or before January 1, 2031 subject to certain conditions as per terms of the SPA. Pursuant to this, the Company is the Holding Company for the Global Metals business of John Cockerill SA group. Given that the ultimate control remains with John Cockerill SA, this has been accounted for a common control business combination using pooling of interests method as set out in Appendix C to Ind AS 103 including restatement of the relevant comparative periods. These unaudited consolidated financial results represent the first time public presentation of the consolidated results of the Company following aforesaid acquisition. Further, the SPA also provides for acquisition of shareholding in John Cockerill Industry NA, USA (indirectly held by John Cockerill SA through its subsidiaries) by John Cockerill Metals International SA, Belgium on or before December 31, 2026 for a value to be determined as per the terms of the SPA."</p> <p>6 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published FAQs to enable assessment of the financial impact due to changes in regulations. Accordingly, during the quarter and year ended 31 December, 2025, the Group had recognised an estimated incremental liability of Rs. 1,140.86 lakhs as an Exceptional items based on best estimates and available information relating to changes in wage definition under the New Labour Codes. Subsequently, pursuant to revision to compensation of employee, aforesaid liability has reduced by Rs. 239.15 and is accounted in the quarter ended March 31, 2026. The Group continues to monitor the issuance and finalisation of Rules and further clarifications from the Government in respect of other aspects of the Labour Codes.</p> <p>7 There is a delay in submission of the financial results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2026. This does not have any material impact on these consolidated financial results.</p> <p>8 Pursuant to the receipt of notice of arbitration received from one of its customers seeking certain relief /compensation for all for alleged non-performance of Cold Rolling Mill (CRM) supplied by John Cockerill India Limited, the management is evaluating necessary steps, including legal remedies available to defend itself and is closely monitoring the developments as they may arise. Management is confident of defending its position in the ensuing arbitration. Management does not expect any further significant impact to the financial statements.</p>
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Other Comprehensive Income				
		Date of start of reporting period	01-01-2026	01-01-2026
		Date of end of reporting period	31-03-2026	31-03-2026
		Whether results are audited or unaudited	Unaudited	Unaudited
		Nature of report standalone or consolidated	Consolidated	Consolidated
	Other comprehensive income [Abstract]			
1	Amount of items that will not be reclassified to profit and loss			
1	Remeasurement of the defined benefit plans	-41.85	-41.85	
2	Income tax relating to above item	10.53	10.53	
	Total Amount of items that will not be reclassified to profit and loss	-31.32	-31.32	
2	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	
3	Amount of items that will be reclassified to profit and loss			
1	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge	-405.71	-405.71	
2	Income tax relating to above item	67.01	67.01	
3	Exchange differences on translating financial statements of foreign operations	27.02	27.02	
	Total Amount of items that will be reclassified to profit and loss	-311.68	-311.68	
4	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	
5	Total Other comprehensive income	-343.00	-343.00	

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Unaudited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Consolidated results		Yes	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	S R B C & CO LLP	Yes	28-02-2029

