

General information about company	
Scrip code*	500147
NSE Symbol*	NOTLISTED
MSEI Symbol*	NOTLISTED
ISIN*	INE515A01019
Name of company	JOHN COCKERILL INDIA LIMITED
Type of company	Main Board
Class of security	Equity
Date of start of financial year	01-01-2025
Date of end of financial year	31-12-2025
Date of board meeting when results were approved	26-02-2026
Date on which prior intimation of the meeting for considering financial results was informed to the exchange	19-02-2026
Description of presentation currency	INR
Level of rounding	Lakhs
Reporting Type	Quarterly
Reporting Quarter	Fourth quarter
Nature of report standalone or consolidated	Standalone
Whether results are audited or unaudited for the quarter ended	Audited
Whether results are audited or unaudited for the Year to date for current period ended/year ended	Audited
Segment Reporting	Single segment
Description of single segment	Original Equipment Manufacture and Project Management
Start date and time of board meeting	26-02-2026 10:00
End date and time of board meeting	26-02-2026 13:30
Whether cash flow statement is applicable on company	Yes
Type of cash flow statement	Cash Flow Indirect
Declaration of unmodified opinion or statement on impact of audit qualification	Declaration of unmodified opinion
Whether the company has any related party?	Yes
Whether the company has entered into any Related Party transaction during the selected half year for which it wants to submit disclosure?	Yes
(I) We declare that the acceptance of fixed deposits by the bans/Non-Banking Finance Company are at the terms uniformly applicable/offered to all shareholders/public	NA
(II) We declare that the scheduled commercial bank, as per RBI circular RBI/DBR/2015-16/19 dated March 03, 2016, has allowed additional interest of one per cent per annum, over and above the rate of interest mentioned in the schedule of interest rates on savings or a term deposits of bank's staff and their exclusive associations as well as on deposits of Chairman, Chairman & Managing Director, Executive Director or such other Executives appointed for a fixed tenure.	NA
(III) Whether the company is a 'high value debt listed entity' according to regulation 15 (1A)?	No
(a) If answer to above question is Yes, whether complying with proviso to regulation 23 (9), i.e., submitting RPT disclosures on the day of results publication?	
(b) If answer to above question is No, please explain the reason for not complying.	
Whether the updated Related Party Transactions (RPT) Policy (in compliance with Reg. 23 of SEBI LODR) has been uploaded on the website of the Company?	Yes
Latest Date on which RPT policy is updated	26-02-2026
Indicate Company website link for updated RPT policy of the Company	www.johncockerillindia.com
Whether statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. is applicable to the company for the current quarter?	No
No. of times funds raised during the quarter	
Whether the disclosure for the Default on Loans and Debt Securities is applicable to the entity?	No
	During the reporting period the Company has not granted any loan or issued any debt securities. Hence, this disclosure is not applicable.

Financial Results – Ind-AS			
Particulars		3 months/ 6 months ended (dd-mm-yyyy)	Year to date figures for current period ended (dd-mm-yyyy)
Date of start of reporting period		01-10-2025	01-01-2025
Date of end of reporting period		31-12-2025	31-12-2025
Whether results are audited or unaudited		Audited	Audited
Nature of report standalone or consolidated		Standalone	Standalone
Part I	Blue color marked fields are non-mandatory. For Consolidated Results, if the company has no figures for 3 months / 6 months ended, in such case zero shall be inserted in the said column.		
1	Income		
	Revenue from operations	10206.93	35759.48
	Other income	267.06	903.17
	Total income	10473.99	36662.65
2	Expenses		
(a)	Cost of materials consumed	3295.65	15990.97
(b)	Purchases of stock-in-trade	0	0
(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	89.01	186.45
(d)	Employee benefit expense	1363.32	6334.85
(e)	Finance costs	167.21	303.28
(f)	Depreciation, depletion and amortisation expense	155.85	615.07
(g)	Other Expenses		
1	Other Expenses	4448.02	10955.73
	Total other expenses	4448.02	10955.73
	Total expenses	9519.06	34386.35
3	Total profit before exceptional items and tax	954.93	2276.3
4	Exceptional items	-1140.86	-1140.86
5	Total profit before tax	-185.93	1135.44
6	Tax expense		
7	Current tax	34.6	135.6
8	Deferred tax	-262.64	-31.55
9	Total tax expenses	-228.04	104.05
10	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	0	0
11	Net Profit Loss for the period from continuing operations	42.11	1031.39
12	Profit (loss) from discontinued operations before tax	0	0
13	Tax expense of discontinued operations	0	0
14	Net profit (loss) from discontinued operation after tax	0	0
15	Share of profit (loss) of associates and joint ventures accounted for using equity method	0	0
16	Total profit (loss) for period	42.11	1031.39
17	Other comprehensive income net of taxes	15.61	-132.19
18	Total Comprehensive Income for the period	57.72	899.2
19	Total profit or loss, attributable to		
	Profit or loss, attributable to owners of parent	0	
	Total profit or loss, attributable to non-controlling interests	0	
20	Total Comprehensive income for the period attributable to		
	Comprehensive income for the period attributable to owners of parent	0	
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0	
21	Details of equity share capital		
	Paid-up equity share capital	493.78	493.78
	Face value of equity share capital	10	10
22	Reserves excluding revaluation reserve		20520.59
23	Earnings per share		

i	Earnings per equity share for continuing operations		
	Basic earnings (loss) per share from continuing operations	0.86	20.89
	Diluted earnings (loss) per share from continuing operations	0.86	20.89
ii	Earnings per equity share for discontinued operations		
	Basic earnings (loss) per share from discontinued operations	0	0
	Diluted earnings (loss) per share from discontinued operations	0	0
iii	Earnings per equity share (for continuing and discontinued operations)		
	Basic earnings (loss) per share from continuing and discontinued operations	0.86	20.89
	Diluted earnings (loss) per share from continuing and discontinued operations	0.86	20.89
24	Debt equity ratio		Textual Information(1)
25	Debt service coverage ratio		Textual Information(2)
26	Interest service coverage ratio		Textual Information(3)
27	Disclosure of notes on financial results	Textual Information(4)	

Text Block

Textual Information(4)	<p>Notes :</p> <p>1 The above results were reviewed by the Audit Committee at their meeting held on February 25, 2026 and approved by the Board of Directors at their meetings held on February 26, 2026.</p> <p>2 The results of the Company may fluctuate from quarter to quarter depending on the margins of the projects being executed which vary based on the size and complexity of such projects.</p> <p>3 The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the full financial year, which were subjected to a limited review.</p> <p>4 The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.</p> <p>5 "On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed incremental impact of these changes on the basis of the best information available.</p> <p>Considering the materiality and non-recurring nature of this impact, the Company has presented such incremental impact as Exceptional Items for the quarter and year ended 31 December, 2025. The incremental impact on obligations towards gratuity expense and compensated absences due to change in definition of wages is ` 1,085.00lakhs and ` 55.86 lakhs respectively.</p> <p>The Company continues to monitor the notification of Central / State Rules and will take into consideration their accounting effect, once notified / clarified."</p> <p>6 "Subsequent to the year end, the Company has received a notice for arbitration proceeding from one of its customers seeking certain relief / compensation for alleged non-performance of Cold Rolling Mill (CRM) supplied by the Company, inter alia, liquidated damages and additional cost and loss of profit due to alleged defective performance of CRM.</p> <p>In light of the early procedural stage of arbitration, the absence of adjudicated findings, and the existence of substantive contractual and technical defences, Management is confident of defending its position in the ensuing arbitration. Management does not expect any further significant impact to the financial statements beyond the amount already recorded as a provision in an earlier year based on their best estimates of likely obligations under the contract. The Company is evaluating necessary steps, including legal remedies available to defend itself and is closely monitoring the developments as they may arise."</p> <p>7 "Subsequent to the year end, the Company has acquired 100% shareholding in John Cockerill Metals International SA, Belgium (a Fellow Subsidiary) from Company's holding company, John Cockerill SA, for a consideration of Euro 29.67 million [Rs. 31,616 lakhs] pursuant to a Share Purchase Agreement (SPA) entered between both these companies. Out of the total agreed consideration, Euro 5 million [Rs. 5,328 lakhs] is payable by March 31, 2026 and remaining Euro 24.67 million [Rs. 26,288 lakhs] on or before January 1, 2031 subject to certain condition as per terms of the SPA.</p> <p>The SPA also provides for acquisition of shareholding in John Cockerill Industry NA, USA (indirectly held by John Cockerill SA through its subsidiaries) by John Cockerill Metals International SA, Belgium on or before December 31, 2026 for a value to be determined as per the terms of the SPA."</p> <p>8 The Board of Directors of the Company has recommended a dividend of Rs. 7/- per equity share of face value of Rs. 10/- each (70%) Same is subject to the approval of the members at the forthcoming Annual General Meeting.</p>
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Statement of Asset and Liabilities		
	Particulars	Year ended (dd-mm-yyyy)
	Date of start of reporting period	01-01-2025
	Date of end of reporting period	31-12-2025
	Whether results are audited or unaudited	Audited
	Nature of report standalone or consolidated	Standalone
	Assets	
1	Non-current assets	
	Property, plant and equipment	5653.26
	Capital work-in-progress	113.89
	Investment property	0
	Goodwill	0
	Other intangible assets	25.12
	Intangible assets under development	0
	Biological assets other than bearer plants	0
	Investments accounted for using equity method	0
	Non-current financial assets	
	Non-current investments	0
	Trade receivables, non-current	55.08
	Loans, non-current	0
	Other non-current financial assets	1106.65
	Total non-current financial assets	1161.73
	Deferred tax assets (net)	420.6
	Other non-current assets	436.59
	Total non-current assets	7811.19
2	Current assets	
	Inventories	1616.74
	Current financial asset	
	Current investments	0
	Trade receivables, current	22126.48
	Cash and cash equivalents	12152.61
	Bank balance other than cash and cash equivalents	10497.67
	Loans, current	0
	Other current financial assets	10747.23
	Total current financial assets	55523.99
	Current tax assets (net)	699.38
	Other current assets	2443.14
	Total current assets	60283.25
3	Non-current assets classified as held for sale	438.87
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	68533.31
	Total current assets	60283.25
3	Non-current assets classified as held for sale	438.87
4	Regulatory deferral account debit balances and related deferred tax Assets	0
	Total assets	68533.31
	Equity and liabilities	
1	Equity	
	Equity attributable to owners of parent	
	Equity share capital	493.78
	Other equity	20520.59
	Total equity attributable to owners of parent	21014.37
	Non controlling interest	
	Total equity	21014.37

2	Liabilities	
	Non-current liabilities	
	Non-current financial liabilities	
	Borrowings, non-current	0
	Trade Payables, non-current	
	(A) Total outstanding dues of micro enterprises and small enterprises	185.34
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	547.07
	Total Trade payable	732.41
	Other non-current financial liabilities	374.35
	Total non-current financial liabilities	1106.76
	Provisions, non-current	1139.66
	Deferred tax liabilities (net)	0
	Deferred government grants, Non-current	0
	Other non-current liabilities	0
	Total non-current liabilities	2246.42
	Current liabilities	
	Current financial liabilities	
	Borrowings, current	0
	Trade Payables, current	
	(A) Total outstanding dues of micro enterprises and small enterprises	4460.32
	(B) Total outstanding dues of creditors other than micro enterprises and small enterprises	10080.34
	Total Trade payable	14540.66
	Other current financial liabilities	26022.55
	Total current financial liabilities	40563.21
	Other current liabilities	551.65
	Provisions, current	4103.04
	Current tax liabilities (Net)	54.62
	Deferred government grants, Current	0
	Total current liabilities	45272.52
3	Liabilities directly associated with assets in disposal group classified as held for sale	0
4	Regulatory deferral account credit balances and related deferred tax liability	0
	Total liabilities	47518.94
	Total equity and liabilities	68533.31
	Disclosure of notes on assets and liabilities	Textual Information(1)

Other Comprehensive Income				
		Date of start of reporting period	01-10-2025	01-01-2025
		Date of end of reporting period	31-12-2025	31-12-2025
		Whether results are audited or unaudited	Audited	Audited
		Nature of report standalone or consolidated	Standalone	Standalone
		Other comprehensive income [Abstract]		
1	Amount of items that will not be reclassified to profit and loss			
1	Remeasurement loss on the defined benefit plans	-26.76		-78.47
	Total Amount of items that will not be reclassified to profit and loss	-26.76		-78.47
2	Income tax relating to items that will not be reclassified to profit or loss	-6.73		-19.75
3	Amount of items that will be reclassified to profit and loss			
1	Net movement on effective portion of cash flow hedges	47.63		-98.18
	Total Amount of items that will be reclassified to profit and loss	47.63		-98.18
4	Income tax relating to items that will be reclassified to profit or loss	11.99		-24.71
5	Total Other comprehensive income	15.61		-132.19

Cash flow statement, indirect		
Particulars		Year ended (dd-mm-yyyy)
Date of start of reporting period		01-01-2025
Date of end of reporting period		31-12-2025
Whether results are audited or unaudited		Audited
Nature of report standalone or consolidated		Standalone
Part I	Blue color marked fields are non-mandatory.	
1	Statement of cash flows	
	Cash flows from used in operating activities	
	Profit before tax	1135.44
2	Adjustments for reconcile profit (loss)	
	Adjustments for finance costs	0
	Adjustments for decrease (increase) in inventories	442.34
	Adjustments for decrease (increase) in trade receivables, current	-3166.26
	Adjustments for decrease (increase) in trade receivables, non-current	6185.21
	Adjustments for decrease (increase) in other current assets	1115.84
	Adjustments for decrease (increase) in other non-current assets	0
	Adjustments for other financial assets, non-current	-73.9
	Adjustments for other financial assets, current	417.09
	Adjustments for other bank balances	0
	Adjustments for increase (decrease) in trade payables, current	-70.3
	Adjustments for increase (decrease) in trade payables, non-current	-1121.11
	Adjustments for increase (decrease) in other current liabilities	8289.33
	Adjustments for increase (decrease) in other non-current liabilities	0
	Adjustments for depreciation and amortisation expense	615.07
	Adjustments for impairment loss reversal of impairment loss recognised in profit or loss	0
	Adjustments for provisions, current	1266.68
	Adjustments for provisions, non-current	-163.51
	Adjustments for other financial liabilities, current	-131.74
	Adjustments for other financial liabilities, non-current	0
	Adjustments for unrealised foreign exchange losses gains	136.36
	Adjustments for dividend income	0
	Adjustments for interest income	601.82
	Adjustments for share-based payments	0
	Adjustments for fair value losses (gains)	0
	Adjustments for undistributed profits of associates	0
	Other adjustments for which cash effects are investing or financing cash flow	0
	Other adjustments to reconcile profit (loss)	0
	Other adjustments for non-cash items	2007.75
	Share of profit and loss from partnership firm or association of persons or limited liability partnerships	0
	Total adjustments for reconcile profit (loss)	15147.03
	Net cash flows from (used in) operations	16282.47
	Dividends received	0
	Interest paid	0
	Interest received	0
	Income taxes paid (refund)	428.85
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) operating activities	15853.62
3	Cash flows from used in investing activities	
	Cash flows from losing control of subsidiaries or other businesses	0
	Cash flows used in obtaining control of subsidiaries or other businesses	0
	Other cash receipts from sales of equity or debt instruments of other entities	0
	Other cash payments to acquire equity or debt instruments of other entities	0
	Other cash receipts from sales of interests in joint ventures	0

	Other cash payments to acquire interests in joint ventures	0
	Cash receipts from share of profits of partnership firm or association of persons or limited liability partnerships	0
	Cash payment for investment in partnership firm or association of persons or limited liability partnerships	0
	Proceeds from sales of property, plant and equipment	0
	Purchase of property, plant and equipment	552.79
	Proceeds from sales of investment property	338.73
	Purchase of investment property	0
	Proceeds from sales of intangible assets	0
	Purchase of intangible assets	23.83
	Proceeds from sales of intangible assets under development	0
	Purchase of intangible assets under development	0
	Proceeds from sales of goodwill	0
	Purchase of goodwill	0
	Proceeds from biological assets other than bearer plants	0
	Purchase of biological assets other than bearer plants	0
	Proceeds from government grants	0
	Proceeds from sales of other long-term assets	0
	Purchase of other long-term assets	0
	Cash advances and loans made to other parties	0
	Cash receipts from repayment of advances and loans made to other parties	0
	Cash payments for future contracts, forward contracts, option contracts and swap contracts	0
	Cash receipts from future contracts, forward contracts, option contracts and swap contracts	0
	Dividends received	0
	Interest received	588.04
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	-8493.56
	Net cash flows from (used in) investing activities	-8143.41
4	Cash flows from used in financing activities	
	Proceeds from changes in ownership interests in subsidiaries	0
	Payments from changes in ownership interests in subsidiaries	0
	Proceeds from issuing shares	0
	Proceeds from issuing other equity instruments	0
	Payments to acquire or redeem entity's shares	0
	Payments of other equity instruments	0
	Proceeds from exercise of stock options	0
	Proceeds from issuing debentures notes bonds etc	0
	Proceeds from borrowings	0
	Repayments of borrowings	0
	Payments of lease liabilities	209.32
	Dividends paid	1
	Interest paid	0
	Income taxes paid (refund)	0
	Other inflows (outflows) of cash	0
	Net cash flows from (used in) financing activities	-210.32
	Net increase (decrease) in cash and cash equivalents before effect of exchange rate changes	7499.89
5	Effect of exchange rate changes on cash and cash equivalents	
	Effect of exchange rate changes on cash and cash equivalents	1.37
	Net increase (decrease) in cash and cash equivalents	7501.26
	Cash and cash equivalents cash flow statement at beginning of period	4651.35
	Cash and cash equivalents cash flow statement at end of period	12152.61

Format for Disclosure of Related Party Transactions (applicable only for h

Sr. No.	Details of the party (listed entity /subsidiary) entering into the transaction		Details of the counterparty			Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of Audit Committee Meeting where the ratification was approved	Value of transaction during the reporting period
	Name	PAN	Name	PAN	Relationship of the counterparty with the listed entity or its subsidiary							
1	John Cockerill India Limited	AAACF0252G	John Cockerill SA	AADCC2507J	Promoter & Holding Company	Purchase of goods or services		8000	NA	0	20-02-2025	50.41
2	John Cockerill India Limited	AAACF0252G	John Cockerill SA	AADCC2507J	Promoter & Holding Company	Sale of goods or services		6500	NA	0	20-02-2025	510.62
3	John Cockerill India Limited	AAACF0252G	John Cockerill SA	AADCC2507J	Promoter & Holding Company	Any other transaction	Brand fees, Technical fees, Royalty	4000	NA	0	20-02-2025	622.48
4	John Cockerill India Limited	AAACF0252G	John Cockerill SA	AADCC2507J	Promoter & Holding Company	Dividend paid		1000	NA	0	20-02-2025	0
5	John Cockerill India Limited	AAACF0252G	John Cockerill SA	AADCC2507J	Promoter & Holding Company	Advance		500	NA	0	20-02-2025	0
6	John Cockerill India Limited	AAACF0252G	John Cockerill Global Business Services Private Limited	AAACN8192M	Promoter Group	Sale of goods or services		4000	NA	0	20-02-2025	78.11
7	John Cockerill India Limited	AAACF0252G	John Cockerill Global Business Services Private Limited	AAACN8192M	Promoter Group	Purchase of goods or services		4000	NA	0	20-02-2025	683.79
8	John Cockerill India Limited	AAACF0252G	John Cockerill Global Business Services Private Limited	AAACN8192M	Promoter Group	Any other transaction	Reimbursement	1000	NA	0	20-02-2025	16.77
9	John Cockerill India Limited	AAACF0252G	John Cockerill Global Business Services Private Limited	AAACN8192M	Promoter Group	Dividend received		1000	NA	0	20-02-2025	0
10	John Cockerill India Limited	AAACF0252G	John Cockerill UVK GmbH	ZZZZZ9999Z	Promoter Group	Sale of goods or services		2000	NA	0	20-02-2025	0
11	John Cockerill India Limited	AAACF0252G	John Cockerill UVK GmbH	ZZZZZ9999Z	Promoter Group	Purchase of goods or services		2000	NA	0	20-02-2025	54.19
12	John Cockerill India Limited	AAACF0252G	John Cockerill UVK GmbH	ZZZZZ9999Z	Promoter Group	Any other transaction	Reimbursement	1000	NA	0	20-02-2025	3.79

13	John Cockerill India Limited	AAACF0252G	John Cockerill Industry Technologies (Beijing) Company Limited (formerly John Cockerill Trading (Beijing) Co. Ltd)	ZZZZZ9999Z	Promoter Group	Purchase of goods or services		6000	NA	0	20-02-2025	488.62
14	John Cockerill India Limited	AAACF0252G	John Cockerill Industry Technologies (Beijing) Company Limited (formerly John Cockerill Trading (Beijing) Co. Ltd)	ZZZZZ9999Z	Promoter Group	Advance		3000	NA	0	20-02-2025	0
15	John Cockerill India Limited	AAACF0252G	John Cockerill Industry Technologies (Beijing) Company Limited (formerly John Cockerill Trading (Beijing) Co. Ltd)	ZZZZZ9999Z	Promoter Group	Any other transaction	Reimbursement	1000	NA	0	20-02-2025	0
16	John Cockerill India Limited	AAACF0252G	John Cockerill Industry North Americas Inc.	ZZZZZ9999Z	Promoter Group	Advance		500	NA	0	20-02-2025	1642.2
17	John Cockerill India Limited	AAACF0252G	John Cockerill Industry North Americas Inc.	ZZZZZ9999Z	Promoter Group	Purchase of goods or services		1500	NA	0	20-02-2025	231.52
18	John Cockerill India Limited	AAACF0252G	John Cockerill Industry North Americas Inc.	ZZZZZ9999Z	Promoter Group	Sale of goods or services		13000	NA	0	20-02-2025	187.07
19	John Cockerill India Limited	AAACF0252G	John Cockerill Greenko Hydrogen Solutions Pvt. Ltd.	ZZZZZ9999Z	Promoter Group	Sale of goods or services		1000	NA	0	20-02-2025	0
Total value of transaction during the reporting period											4569.57	

Details of Impact of Audit Qualification			
Whether results are audited or unaudited		Audited	
Declaration of unmodified opinion or statement on impact of audit qualification		Declaration of unmodified opinion	
Auditor's opinion			
Declaration pursuant to Regulation 33 (3) (d) of SEBI (LODR) Regulation, 2015: The company declares that its Statutory Auditor/s have issued an Audit Report with unmodified opinion for the period on Standalone results		No	
	Audit firm's name	Whether the firm holds a valid peer review certificate issued by Peer Review Board of ICAI	Certificate valid upto
1	S R B C & CO LLP	Yes	28-02-2026

