



John Cockerill India Limited (formerly CMI FPE Limited)

Registered office:- Mehta House, Plot No. 64, Road No. 13,
MIDC, Andheri (E), Mumbai – 400093 Tel.: 022-66762727
Fax: 022-66762737-38, Email: investors@johncockerillindia.com
Website: www.johncockerillindia.com, CIN.:L99999MH1986PLC039921

(₹ in lakhs)

Statement of Unaudited Financial Results for the Quarter Ended June 30, 2021

Sr. No.	Particulars	Quarter ended June 30, 2021 (Unaudited)	Quarter ended March 31, 2021 (Audited) (Refer Note 3)	Quarter ended June 30, 2020 (Unaudited)	Year ended March 31, 2021 (Audited)
1	Revenue from Operations	9,730.13	6,182.39	1,377.45	19,805.83
2	Other Income	105.12	38.08	177.69	452.63
3	Total Revenue	9,835.25	6,220.47	1,555.14	20,258.46
4	Expenses				
	(a) Construction materials consumed	7,093.13	4,609.98	440.67	13,166.21
	(b) Changes in inventories of finished goods and work-in-progress	184.83	52.14	7.39	(151.46)
	(c) Employee benefits expense	1,174.84	1,136.32	1,284.01	4,759.93
	(d) Finance costs	20.77	14.81	80.74	241.52
	(e) Depreciation and amortisation expense	119.49	120.72	129.74	503.32
	(f) Other expenses	1,356.53	1,150.44	760.12	4,759.86
	Total Expenses	9,949.59	7,084.41	2,702.67	23,279.38
5	Profit/(Loss) before exceptional item and tax (3-4)	(114.34)	(863.94)	(1,147.53)	(3,020.92)
6	Exceptional Items	-	-	-	-
7	Profit/(Loss) before tax (5+6)	(114.34)	(863.94)	(1,147.53)	(3,020.92)
8	Tax expense				
	(a) Current tax	-	-	-	-
	(b) Deferred tax	(9.55)	32.08	(137.70)	(114.71)
9	Net Profit/(Loss) for the period/year (7-8)	(104.79)	(896.02)	(1,009.83)	(2,906.21)
10	Other Comprehensive Income				
	Items that will not be reclassified to profit or loss:				
	Remeasurement of the defined benefit plans (net of tax)	-	(95.37)	-	(88.73)
	Items that will be reclassified to profit or loss:				
	Effective portion of gains and loss on designated portion of hedging instruments in a cash flow hedge (net of tax)	28.38	-	9.19	29.56
11	Total Comprehensive Income/(Loss) for the period/year (9+10)	(76.41)	(991.39)	(1,000.64)	(2,965.38)
12	Paid-up equity share capital (Face Value ₹ 10/- each)	493.78	493.78	493.78	493.78
13	Earnings Per Share (of ₹ 10/- each) (not annualised):				
	(a) Basic (₹)	(2.12)	(18.15)	(20.45)	(58.86)
	(b) Diluted (₹)	(2.12)	(18.15)	(20.45)	(58.86)
	See accompanying notes to the Financial Results				

Notes:

- The above results were reviewed and recommended by the Audit Committee and were approved by the Board of Directors at its meeting held on August 3, 2021.
- The results of the Company are dependent on the gross margins of the product and project mix, which vary every quarter and get reflected accordingly.
- The figures for the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the full financial year, which were subjected to a limited review.
- The outbreak of Corona virus (COVID-19) pandemic globally and in India has caused significant disturbance and slowdown of economic activity and the Company's operations and revenue were impacted due to COVID-19. However, the Company has not faced further significant impact with respect to COVID-19 pandemic during the current quarter. The Company has taken into account external and internal information for assessing possible impact of COVID-19 on various elements of its financial results, including recoverability of its assets.
- The Company has only one business segment i.e. Original Equipment Manufacture and Project Management.
- Previous periods/year's figures have been regrouped and reclassified wherever necessary to conform to the presentation of current period.

**For John Cockerill India Limited
(formerly CMI FPE Limited)**

Vivek Mukund Bhide

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Date: 2021.08.03 16:16:55 +05'30'

Vivek Bhide

Managing Director

DIN: 02645197

Place: Mumbai

Date: August 3, 2021

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
John Cockerill India Limited (formerly CMI FPE Limited)**

1. We have reviewed the accompanying statement of unaudited financial results of John Cockerill India Limited (formerly CMI FPE Limited) (the "Company") for the quarter ended June 30, 2021 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP
Chartered Accountants
ICAI Firm registration number: 324982E/E300003

Vinayak Shriram
Pujare

Digitally signed by Vinayak Shriram Pujare
DN: cn=Vinayak Shriram Pujare, c=IN,
o=Personal,
email=vinayak.pujare@srbc.in
Location: Mumbai
Date: 2021.08.03 16:47:24 +05'30'

per Vinayak Pujare
Partner
Membership No.: 101143

UDIN: 21101143AAAACU5235

Place: Mumbai
Date: August 03, 2021